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U.S. DEPARTMENT OF COMMERCE
PATENT AND TRADEMARK OFFICE

PATENT APPLICATION
TRANSMITTAL LETTER

ATTORNEY DOCKET NO.:
40102/00301

CS11 U.S. PTO
09/75/215
01/09/01

Commissioner for Patents
Washington D.C. 20231
Box Patent Application

Transmitted herewith for filing is the patent application of

Inventor(s): **Jeff SOLOMON, Marran OGILVIE and Jeffrey SMITH**

For : **SYSTEM AND METHOD FOR FIRM UNDERWRITTEN EQUITY
FACILITY (FUEL)**

Applicants Claim Small Entity Status.

Enclosed are:

1. **16** sheets of Specification, **4** sheets of Claims, and **1** sheet of Abstract.
2. **5** sheet(s) of Drawings.
3. Executed Declaration.
4. Executed Assignment to **Ramius Capital Group, LLP**, Assignment Cover Sheet and a check in the amount of **\$40.00**.
5. Executed Power of Attorney by Assignee of the Entire Interest.
6. Return Postcard.
7. Check in the Amount of **\$360.00** for the filing fee as shown below:

	NUMBER FILED	NUMBER EXTRA*	RATE (\$)	FEE (\$)
BASIC FEE				710.00
TOTAL CLAIMS	15 - 20 =	0	18.00	
INDEPENDENT CLAIMS	2 - 3 =	0	80.00	
MULTIPLE DEPENDENT CLAIM PRESENT			270.00	0.00
*Number extra must be zero or larger			TOTAL	710.00
If applicant is a small entity under 37 C.F.R. §§ 1.9 and 1.27, then divide total fee by 2, and enter amount here.			SMALL ENTITY TOTAL	360.00

Express Mail No.: EK 954 795 241 US

8. The Commissioner is hereby authorized to charge the payment of any additional fees associated with this communication or arising during the pendency of this application, with the exception of the issue fee, to the Deposit Account of Fay Kaplun & Marcin, LLP No. 50-1492.

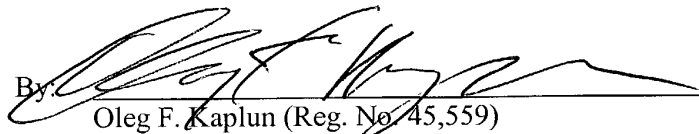
When payment of the issue fee has previously been provided or authorized, the Commissioner is hereby authorized to charge any post issuance fees required, except for patent maintenance fees, to the Deposit Account of Fay Kaplun & Marcin, LLP No. 50-1492.

A copy of this transmittal letter is enclosed for Deposit Account purposes.

Dated:

1/9/2001

By:



Oleg F. Kaplun (Reg. No. 45,559)

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